



Sources: Bloomberg and Bahana TCW IM - Research

September 1, 2022

Salam Investasi

IHSG menguat 0.27% (3.01% mom; 9.07% ytd) ke level 7,178.6. Penguatan indeks dipimpin oleh sektor Financials dan Infrastruktur. Sedangkan dalam level saham, penguatan indeks dipimpin oleh BBRI (1.88%), TLKM (1.79%) dan BMRI (2.31%). Investor asing tercatat melakukan net jual sebesar USD -03.0 juta (USD 508.3 juta mtd; 4,627 juta ytd). Yield obligasi pemerintah 10 tahun naik 0.1 bps menjadi 7.13 (0.2 mtd; 74.7 ytd). Rupiah tetap pada level 14,843 /USD. emil.muhamad@bahana.co.id

JCI Movers

Leaders	%	Laggards	%
BBRI	1.88	INDF	(4.23)
TLKM	1.79	ICBP	(4.87)
BMRI	2.31	BRPT	(2.38)
AMRT	7.39	TBIG	(2.42)
MEGA	9.09	ESSA	(4.70)

Index Performance

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		(3)	359	4,627
Indonesian Bonds		(68)	(1,203)	(7,008)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7178.59	0.27	9.07	17.86
IDX30 (Equity)	542.43	(0.12)	9.12	18.53
LQ45 (Equity)	1022.82	0.11	9.81	18.86
ISSI (Equity)	208.63	0.13	10.37	19.85
BINDO (Bonds)	272.45	(0.00)	(3.27)	(1.94)
HSI (HK)	19954.39	0.03	(14.72)	(23.34)
SHCOMP (CH)	3202.14	(0.78)	(12.02)	(10.23)
NIKKEI (JP)	28091.53	(1.42)	(3.82)	(2.67)
Dow Jones (US)	31510.43	(0.88)	(13.29)	(10.77)
S&P 500 (US)	3955.00	(0.78)	(17.02)	(12.58)
FTSE 100 (UK)	7284.15	(1.05)	(1.36)	1.88

Commodity Prices

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	96.5	(0.7)	(5.0)	32.7	22.1
Coal (USD/MT)	393.4	10.8	19.2	176.3	230.6
Nickel (USD/MT)	21,323.0	0.2	(9.6)	8.8	2.1
Gold (USD/OZ)	1,711.0	(0.2)	(3.7)	(5.9)	(6.7)
Tin (USD/MT)	22,924.5	(3.7)	(9.1)	(33.4)	(41.8)
CPO (USD/MT - CIF)	892.5	(1.8)	(8.1)	(11.0)	(22.4)

Open Ended Fund Performance

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
Fixed Income					
ABF IBI Fund	47,249.50	0.04	1.11	1.08	0.12
Ganesha Abadi Kelas G	4,016.83	0.02	0.24	2.89	2.09
Kehati Lestari Kelas G	2,528.45	0.04	0.91	(1.19)	(0.47)
Makara Prima	3,001.32	0.01	0.61	0.91	1.68
Bahana MES Syariah Fund Kelas G	1,403.92	0.01	0.79	1.61	0.13
PTS Generasi Gemilang	1,346.72	(0.03)	0.13	0.66	(0.93)
Equity					
Bahana Dana Prima	15,794.89	(0.06)	7.06	26.04	19.77
Bahana Dana Ekuitas Andalan Kelas G	4,969.47	0.07	4.30	20.88	14.12
Dana Ekuitas Prima	4,297.32	0.08	6.53	16.77	11.85
Bahana Trailblazer Fund	863.36	(0.18)	6.11	13.91	8.88
Bahana Primavera 99 Kelas S	1,264.44	0.45	4.60	22.37	13.67
Bahana Icon Syariah	888.24	0.05	2.47	10.42	8.67
Bahana USD Global Sharia Equities	1.18	(0.97)	(5.21)	(19.30)	(22.49)
Bahana US Opportunities Sharia	0.82	(0.58)	(4.69)	(20.63)	(23.29)
Mixed					
Bahana Dana Infrastruktur	6,899.86	(0.37)	3.62	1.15	6.09
Bahana Quant Strategy	1,304.82	(0.33)	5.05	10.25	6.04
Money Market					
Bahana Dana Likuid	1,703.16	0.01	0.20	2.36	1.53
Bahana Likuid Syariah Kelas S	1,482.94	0.01	0.24	2.87	1.89
Bahana Likuid USD	0.9002	0.00	0.05	0.29	0.18
Bahana Likuid Plus	1,285.82	0.01	0.23	2.92	1.87
ETF					
Bahana Bisnis 27	575.04	1.08	5.62	27.91	16.99

Indonesian Government Bonds

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.6	6.10	0.17
FR0082	9/15/2030	6.1	7.00	0.04
FR0080	6/15/2035	8.4	7.12	0.01
FR0083	4/15/2040	9.9	7.21	(0.00)
FR0076	5/15/2048	11.7	7.31	(0.02)
INDON30(USD)	2/14/2030	6.7	4.13	0.11
INDON50(USD)	2/14/2050	16.5	4.89	0.21

Economic Data

	%mom	%ytd	%yoy
Inflation, Jul-22	0.64	3.85	4.94
Fx Rsrvs, Jul-22, US132.2Bn	(3.06)	(8.77)	(3.74)

Money Market

	%Yield	Prev	%1d
7D RR Rate	3.75	3.50	0.25
ATD 1M	3.04	3.06	(0.02)
Currency	Last	%1d	%ytd
USD/IDR	14,843.00	-	(3.91)
EUR/IDR	14,814.55	(0.46)	8.42
AUD/IDR	10,317.02	(1.10)	0.42
SGD/IDR	10,609.72	0.03	(0.42)
HKD/IDR	1,891.29	0.01	(3.27)
JPY/IDR	138.96	0.60	16.38

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

31-Aug-22